INDEX (ECO) SECTOR & STOCK WEIGHTS FOR START OF Q4 2013. 51 STOCKS.
Each stock freely floats according to its share price after rebalance.
*Stocks below $200 million in size at rebalance are *banded with a 0.5% weight.

Renewable Energy Harvesting - 25% sector weight (11 stocks @2.27 each)
Canadian Solar, CSIQ. Solar, vertically integrated solar PV manufacturer, China.
China Ming Yang Wind, MY. Wind, large turbine manufacturer is a pure play.
First Solar, FSLR. Thin film, CdTe solar panels low-cost alternate to polysilicon.
Gentherm, THRM. Thermoelectrics, waste heat to energy harvesting for power.
Hanwha SolarOne, HSOL. Solar PV, integrated from poly through modules.
JA Solar, JASO. Solar, China-based sells PV modules in Asia, Europe, U.S., etc.
Ormat, ORA. Geothermal, working too in areas of recovered heat energy.
SunPower, SPWR. Solar, efficient PV panels have all-rear-contact cells.
Trina Solar, TSL. Solar, produces ingots, wafers, solar modules; China-based.
Yingli Green Energy, YGE. Solar, is a vertically integrated PV manufacturer.
Zoltek, ZOLT. Wind, makes carbon fiber for wind blades, product lightening.

Power Delivery & Conservation - 21% sector weight (9 stocks @2.22% each; +2 *banded)
Aixtron Aktiengesellschaft, AIXG. Deposition tools, efficient (O)LEDs, displays.
Ameresco, AMRC. Energy saving performance contracts, also in renewables.
**Echelon,* ELON. Networking, better management of whole energy systems.
EnerNoc, ENOC. Demand response for better energy management, smart grid.
GT Advanced, GTAT. Solar, LEDS, production lines for poly & ingot; LED sapphire.
Itron, ITRI. Meters, Utility energy monitoring, precise measurement, management.
PowerSecure, POWR. Smart grid, demand response, distributed generation; LEDs.
Quanta Services, PWR. Infrastructure, modernizing grid and power transmission.
ReneSola, SOL. Wafers, for silicon PV, mono and multicrystalline, China-based.
**STR Holdings,* STRI. Encapsulants, broad technology for range of PV panels.
SunEdison, SUNE. Producer of polysilicon used in crystalline c-Si solar PV cells.

Energy Conversion - 19% sector weight (8 stocks @2.25% each; +2 *banded stocks)
Advanced Energy, AEIS. Power conditioning: inverters, thin film deposition.
**American Superconductor,* AMSC. Wind power converters; superconducting HTS.
**Ballard Power,* BLDP. Mid-size fuel cells; R&D, PEM FCs such as for transportation.
Cree, CREE. LEDs, manufacturer in power-saving lumens, efficient lighting.
Enphase, ENPH. Microinverters, PV panel DC becomes grid compliant AC.
FuelCell Energy, FCEL. Large fuel cells, stationary high-temp flex-fueled MCFCs.
International Rectifier, IRF. Energy-saving, power conversion and conditioning.
Molycorp, MCP. Rare Earths, strategic elements in NdFeB magnets, wind power.
Rubicon, RBCN. Substrates, are used in the production of LEDs for lighting.
Universal Display, OLED. Organic light emitting diodes, very efficient displays.

Cleaner Fuels - 10% sector weight (4 stocks @2.12% each; +3 *banded stocks)
Air Products & Chemicals, APD. Hydrogen, is a supplier of industrial gases.
**Amyris,* AMRS. Biotech, speculative R&D in renewable fuels for transportation.
Cosan, CZZ. Biofuels, Brazil-based uses sugarcane feedstock, ethanol exporter.
**Gevo,* GEVO. Biotech, speculative R&D drop-in isobutanol, renewable biofuels.
**Kior,* KIOR. Biofuels, catalytic process: cellulosic biomass/non-food feedstocks.
Renewable Energy Group, REGI. Biodiesel, natural fats, oils, greases to biofuels.
Solazyme, SZYM. Biofuels, microalgae grown w/o sun, drop-in diesel substitute.

Energy Storage - 14% sector weight (6 stocks @2.25% each; +1 *banded stock)
Fuel Systems Solutions, FSYS. Gaseous fuels; systems for cleaner-burning vehicles.
Maxwell, MXWL. Ultracapacitors, alternative supplement for batteries, hybrids, UPS.
OM Group, OMG. Cobalt and other precursors, producer for Li-Ion batteries, FCs.
Polypore Intl., PPO. Separators, membranes used in Li-ion, Pb-acid battery cells.
**Rare Element Resources,* REE. Rare Earths, holdings for strategic lanthanides.
Sociedad de Chile, SQM. Lithium, major Li supplier for batteries; also STEG storage.
Tesla Motors, TSLA. Electric vehicles, pure-play in EVs and ESS energy storage.

Greener Utilities – 11% sector weight (5 stocks @2.20% each)
Calpine, CPN. Geothermal, major North American producer, low-carbon assets.
CPFL Energia S.A, CPL. Hydroelectric, Brazil Utility has larger, smaller hydro.
ITC Holdings, ITC. Grid transmission, advanced integration for wind/renewables.
Silver Spring Networks, SSNI. Smart grid, two-way communications aids Utilities.
SolarCity, SCTY. Downstream, installs PV and leases rooftop DG energy systems.